



Comparing Employment by Sector in the United States and Minnesota, 2007-2013

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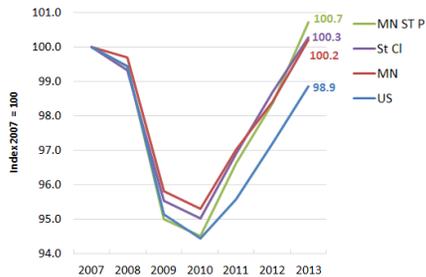


Total Employment

The United States remained below 2007 employment levels in 2013, while Minnesota, Minneapolis-St. Paul and St. Cloud were each above 2007 levels. All four areas bottomed out in 2010 with the United States and Minneapolis-St. Paul dropping more than St. Cloud and Minnesota as a whole.

However, Minneapolis-St. Paul had the strongest recovery with gaining almost 13,000 jobs compared to 2007. Putting this in context, Minnesota employment in 2013 was 100.2% of the 2007 level which ranked 16th among all 50 states. By comparison, Nevada fared the worst at 91.0% of 2007 employment while North Dakota ranked 1st at 124%.

Total Employment Comparison



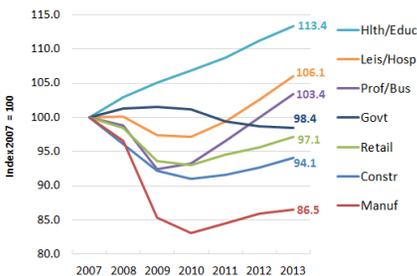
Date	US	MN	MN ST PL	St Cl
2007	137,936.3	2,771.3	1,795.5	102.7
2008	137,199.9	2,763.0	1,785.6	102.0
2009	131,232.8	2,855.1	1,705.7	98.4
2010	130,275.2	2,841.3	1,697.1	97.6
2011	131,841.9	2,888.6	1,735.0	99.6
2012	134,103.8	2,727.6	1,766.4	101.4
2013	136,367.8	2,777.0	1,808.3	103.0
Change	-1,668.50	5.65	12.77	0.27
% Change	-1.1%	0.2%	0.7%	0.3%

United States by Sector

At the national level four of the seven sectors examined had 2013 employment below 2007 levels.

Health Care/Education fared the best gaining almost 2.5 million jobs (up 13.4%), while on the other end of the spectrum, Manufacturing lost nearly 2 million jobs (down 13.5%).

United States Employment by Sector



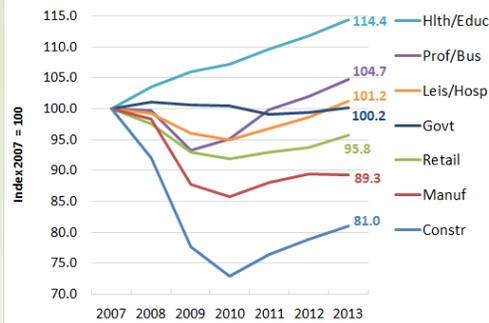
Date	Constr	Manuf	Retail	Prof/Bus	Hlth/Educ	Leis/Hosp	Govt
2007	6,190.3	13,879.1	15,520.0	17,942.3	18,612.6	13,426.6	22,218.2
2008	5,950.3	13,405.9	15,283.0	17,735.4	19,156.4	13,436.3	22,509.4
2009	5,708.0	11,847.3	14,522.3	16,579.8	19,550.4	13,077.4	22,554.7
2010	5,631.0	11,528.1	14,440.4	16,727.6	19,889.2	13,048.7	22,490.1
2011	5,668.7	11,726.4	14,667.8	17,331.6	20,228.3	13,352.8	22,086.4
2012	5,736.5	11,926.8	14,840.8	17,931.8	20,697.8	13,768.3	21,920.1
2013	5,827.0	12,005.4	15,076.6	18,559.8	21,102.2	14,241.9	21,864.4
Change	-363.29	-1,873.67	-443.36	617.42	2,489.58	815.33	-353.75
% Change	-5.9%	-13.5%	-2.9%	3.4%	13.4%	6.1%	-1.6%

Abstract

In 2008 the United States was hit with what has come to be called *The Great Recession*. Much attention has been given to the level of employment during the recession and the subsequent recovery. The recession also had varying employment effects within Minnesota.

This poster graphically compares employment levels across seven sectors between 2007 and 2013 for the United States and Minnesota. Additionally, we compare employment levels for the same seven sectors in the St. Cloud and Minneapolis-St. Paul Metropolitan Statistical Areas.

Minnesota Employment by Sector



Date	Constr	Manuf	Retail	Prof/Bus	Hlth/Educ	Leis/Hosp	Govt
2007	120.1	341.5	301.4	329.9	427.9	247.8	414.6
2008	110.5	335.6	294.2	328.8	442.8	245.7	418.9
2009	93.4	299.9	280.1	307.7	453.4	237.9	417.3
2010	87.6	292.7	277.1	314.0	458.4	235.2	416.5
2011	91.8	300.6	280.0	329.7	469.4	239.7	410.6
2012	94.8	305.4	282.7	336.3	478.1	244.3	411.8
2013	97.3	304.8	288.6	345.4	489.4	250.7	415.4
Change	-22.81	-36.70	-12.80	15.51	61.51	2.95	0.77
% Change	-19.0%	-10.7%	-4.2%	4.7%	14.4%	1.2%	0.2%

Minnesota by Sector

In Minnesota three of the seven sectors examined had 2013 employment below 2007 levels. Health Care/Education fared the best gaining more than 61,000 jobs (up 14.4%), while on the other end of the spectrum, Construction lost nearly 23,000 jobs (down 19.0%).

We next compare Minnesota employment to other states in the nation for each sector.

- Minnesota Health Care/Education employment in 2013 was 114.4% of the 2007 level which ranked 17th among all 50 states. By comparison, Maine fared the worst at 105.3% of 2007 employment while Alaska ranked 1st at 125.9%.
- Minnesota Professional/Business employment in 2013 was 104.7% of the 2007 level which ranked 27th among all 50 states. By comparison, New Mexico fared the worst at 90.7% of 2007 employment while Vermont ranked 1st at 117.9%.
- Minnesota Leisure/Hospitality employment in 2013 was 101.2% of the 2007 level which ranked 41st among all 50 states. By comparison, Nevada fared the worst at 95.7% of 2007 employment while North Dakota ranked 1st at 119.5%.
- Minnesota Government employment in 2013 was 100.2% of the 2007 level which ranked 28th among all 50 states. By comparison, Michigan fared the worst at 91.4% of 2007 employment while Utah ranked 1st at 109.1%.
- Minnesota Retail employment in 2013 was 95.8% of the 2007 level which ranked 28th among all 50 states. By comparison, Rhode Island fared the worst at 90.1% of 2007 employment while North Dakota ranked 1st at 114.2%.
- Minnesota Manufacturing employment in 2013 was 89.3% of the 2007 level which ranked 19th among all 50 states. By comparison, Delaware fared the worst at 76.2% of 2007 employment while Alaska ranked 1st at 109.9%.
- Minnesota Construction employment in 2013 was 81.0% of the 2007 level which ranked 20th among all 50 states. By comparison, Nevada fared the worst at 42.6% of 2007 employment while North Dakota ranked 1st at 167.9%.



Source

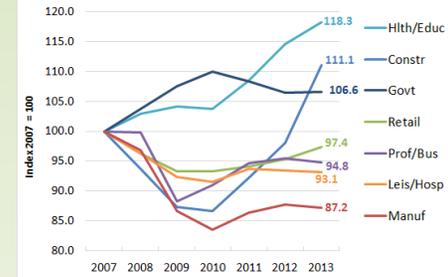
All data for this project were obtained from the United States Bureau of Labor Statistics website at <http://www.bls.gov>.

St. Cloud MSA by Sector

In the St. Cloud Metropolitan Statistical Area four of the seven sectors examined had 2013 employment below 2007 levels.

Health Care/Education fared the best gaining just over 3,000 jobs (up 18.3%), while on the other end of the spectrum, Manufacturing lost more than 2,000 jobs (down 12.8%).

St. Cloud Employment by Sector



Date	Constr	Manuf	Retail	Prof/Bus	Hlth/Educ	Leis/Hosp	Govt
2007	76.4	201.7	187.1	265.4	250.6	163.0	238.8
2008	69.3	196.9	181.2	264.2	259.3	162.6	242.2
2009	56.5	176.9	170.6	246.9	265.4	157.3	239.6
2010	52.6	173.2	168.8	252.5	268.8	155.4	237.3
2011	55.4	177.9	170.8	265.9	277.6	159.5	233.3
2012	57.8	181.0	172.8	272.9	286.2	162.7	238.8
2013	61.6	183.0	175.8	279.8	298.4	169.1	238.8
Change	-14.72	-18.68	-11.34	14.43	47.85	6.05	0.05
% Change	-19.3%	-9.3%	-6.1%	5.4%	19.1%	3.7%	0.0%

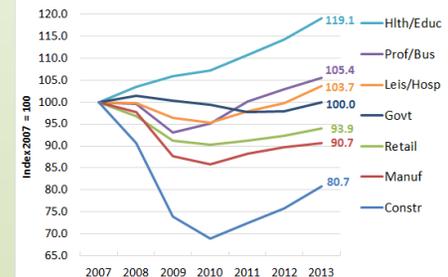


Minneapolis-St. Paul MSA by Sector

In the Minneapolis-St. Paul Metropolitan Statistical Area three of the seven sectors examined had 2013 employment below 2007 levels.

Health Care/Education fared the best gaining almost 48,000 jobs (up 19.1%), while on the other end of the spectrum, Construction lost nearly 15,000 jobs (down 19.3%).

Minneapolis-St. Paul Employment by Sector



Date	Constr	Manuf	Retail	Prof/Bus	Hlth/Educ	Leis/Hosp	Govt
2007	76.4	201.7	187.1	265.4	250.6	163.0	238.8
2008	69.3	196.9	181.2	264.2	259.3	162.6	242.2
2009	56.5	176.9	170.6	246.9	265.4	157.3	239.6
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2011	55.4	177.9	170.8	265.9	277.6	159.5	233.3
2012	57.8	181.0	172.8	272.9	286.2	162.7	238.8
2013	61.6	183.0	175.8	279.8	298.4	169.1	238.8
Change	-14.72	-18.68	-11.34	14.43	47.85	6.05	0.05
% Change	-19.3%	-9.3%	-6.1%	5.4%	19.1%	3.7%	0.0%